SEMINOLE COUNTY GOVERNMENT AGENDA MEMORANDUM

SUBJECT: Second Amendment to the Seminole County/The Center for Affordable Housing, Inc. HOME Program Community Housing Development Organization Rental Housing Development Agreement Program Years 2003-2004, 2004-2005 and 2005-2006

DEPARTMENT: Community Services **DIVISION:** Community Assistance

AUTHORIZED BY: <u>David Medley</u> CONTACT: <u>Buddy Balagia</u> EXT: <u>2389</u>

MOTION/RECOMMENDATION:

Approve and authorize the Chairman to execute the Second Amendment to Seminole County/The Center for Affordable Housing, Inc, HOME Program Community Housing Development Organization Rental Housing Development Agreement Program Years 2003-2004, 2004-2005 and 2005-2006.

District 5 Brenda Carey

Buddy Balagia

BACKGROUND:

On September 26, 2006 the Board of County Commissioners (Board) approved the execution of a rental housing development agreement with the Center for Affordable Housing, Inc. (Center) to construct a new seven-unit apartment complex for very low income senior citizen households. The Agreement provided \$753,100 in Community Housing Development Organization (CHDO) set-aside funds from the 2004-2005 and 2005-2006 HOME Program grants, and was approved for amendment at the February 27, 2007 Board meeting to provide an additional \$70,612 in 2002-2003 HOME funds (total \$823,712).

During the plan approval phase of the project, the Center has experienced the following time delays (see attached January 28, 2008 email from William F. Newman, Executive Director of the Center):

- Soil tests indicated subsurface conditions requiring additional site plan design work.
- The City of Sanford did not review architectural plans until after site plan review, thus slowing start of construction.
- The City of Sanford required revisions and re-submittals of the architectural plans and site plan.
- The St. Johns River Water Management District (SJRWMD) required repeated revisions and re-submittals, and took longer than the standard 30 day review.
- After testing and removing contaminated soil, the Florida Department of Environmental Protection required re-testing in late 2007, delaying groundbreaking until December 2007.

The First Amended Agreement expires on March 31, 2008. Due to the above cited delays, construction did not begin until December, 2007. The Center requests that the County extend the term of the Agreement to September 30, 2008. The Second Amendment provides an additional \$204,924.83 in 2003-2004 HOME Program funds, bringing the total County HOME

subsidy to \$1,028,636.83.

The funds are needed due to construction cost increases as follows (see attached email from William F. Newman, dated February 18, 2008):

- Soil tests revealed a higher seasonal water table than anticipated, which affected stormwater design and required off-site stormwater management.
- Due to a high water table, stormwater retention ponds had to be re-designed to be shallower, thus affecting the site plan and requiring redesign.
- New runoff treatment compliance required by SJRWMD imposed additional requirements.
- Architectural and engineering costs increased due to additional design work.
- Arbor charges of \$25,000 were assessed due to the necessity of removing all trees on site because of design configurations required by both the City of Sanford and SJRWMD.

These increased costs are due to delayed construction and increased cost of construction. The additional HOME funding will eliminate the need to increase private mortgage financing by the Center, thereby assuring affordable HOME Program rents to the senior citizen tenants. The additional funding comes from the terminated TBRA Agreement with the Seminole County Housing Authority.

This Second Amendment also establishes expenditure thresholds, which obligates specific performance by the Center.

STAFF RECOMMENDATION:

Approve and authorize the Chairman to execute the Second Amendment to Seminole County/The Center for Affordable Housing, Inc, HOME Program Community Housing Development Organization Rental Housing Development Agreement Program Years 2003-2004, 2004-2005 and 2005-2006.

ATTACHMENTS:

- 1. Agreement
- 2. Agreement
- 3. Agreement
- 4. Letter
- Letter

Additionally Reviewed By:

County Attorney Review (Arnold Schneider)

SEMINOLE COUNTY/THE CENTER FOR AFFORDABLE HOUSING, INC. HOME PROGRAM COMMUNITY HOUSING DEVELOPMENT ORGANIZATION RENTAL HOUSING DEVELOPMENT AGREEMENT PROGRAM YEARS 2004-2005 AND 2005-2006

THIS AGREEMENT, entered into this 3 day of Oct.,

2006, by and between SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is 1101 East First Street, Sanford, Florida 32771, hereinafter referred to as "COUNTY," and THE CENTER FOR AFFORDABLE HOUSING, INC., a non-profit Florida corporation, whose address is 2524 South Park Drive, Sanford, Florida 32771, hereinafter referred to as "CENTER".

WHEREAS, CENTER meets the criteria for being designated a Community Housing Development Organization (CHDO) as defined in Title 24, Code of Federal Regulations, Section 92.2; and

whereas, CENTER previously submitted a CHDO proposal to develop seven (7) rental housing units serving Very Low Income Senior Citizen Households utilizing SEVEN HUNDRED FIFTY-THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00) of COUNTY'S HUD HOME funds; and

WHEREAS, COUNTY has determined that the Senior Citizen Household rental housing Project proposed by CENTER will serve a vital public purpose by providing needed affordable housing to Senior Citizens in Seminole County who are within HUD's definition of Very Low Income; and

WHEREAS, the parties hereto believe that this Agreement is the best means to accomplish the affordable housing Project and formalizing contractual understandings of the parties,

NOW, THEREFORE, in consideration of the mutual covenants, promises and representations contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

Section 1. Recitals. The above recitals are true and form a material part of the agreement upon which the parties have relied.

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Section 2. Definitions.

- (a) "Affordability Period" means the length of time for which each affordable housing unit must comply with HUD regulations and be used solely for the affordable housing purposes set forth herein. Pursuant to 24 CFR Section 92.252(e), the Affordability Period for this Project is twenty (20) years.
- (b) "CD Administrator" means the Community Assistance Division Manager or his designee.
- (c) "County Approval" means written approval by the Community Services Department Director, Community Assistance Division Manager, or their designee.
- (d) "Project" shall mean the development and construction of seven (7) residential rental units for use by Senior Citizen Households of Very Low Income in Seminole County, Florida. These rental apartments shall be constructed in one multi-family building structure and shall consist of three (3) 1 bedroom/1 bath units of 648 square feet each and two (2) 2 bedroom/1 bath units of 828 square feet and two (2) 2 bedroom/2 bath units of 828 square feet. The Project shall be constructed on the parcel of real property located in the City of Sanford, Florida, legally described in Exhibit "A" to this Agreement. The Project shall also comply with all of the terms and conditions of Exhibit "A" (Scope of Services) and Exhibit "B" (Project Budget), which Exhibits are attached to this Agreement and incorporated herein by reference.
- (e) Senior Citizen Household" shall mean a household headed by a person or having a spouse at least sixty-two (62) years of age or older.
- (f) "Very Low Income" means gross household income not to exceed fifty percent (50%) of the median family income within the Orlando Metropolitan Statistical Area during the term of this Agreement.

Section 3. Statement of Work. CENTER, in a manner satisfactory to the COUNTY, shall perform all services described in the Scope of Services, attached hereto as Exhibit "A". Such services shall be performed, except as otherwise specifically stated herein, by persons or instrumentalities solely under the dominion and control of CENTER.

Section 4. Term. This Agreement shall be effective upon its execution by all parties. CENTER shall complete all services required by this Agreement on or before December 31, 2007. Pursuant to 24 CFR, Section 92.504(3)(ix), this Agreement shall remain in full force and effect throughout the term of the Affordability Period and automatically terminate thereafter unless extended by written amendment to this Agreement.

Anything to the contrary notwithstanding, all rental units whose development and construction is financed under this Agreement shall comply with the applicable Affordability Period requirements of 24 CFR, Section 92.252(e) and the Restrictive Use Covenant in the form attached as Exhibit "F".

Section 5. Payments.

- (a) The COUNTY may direct pay on behalf of CENTER the contractors and vendors selected by CENTER to develop the seven (7) housing units upon CENTER's providing appropriate documentation, as provided in subparagraph (d) below, for CENTER's performance of the Scope of Services, attached hereto as Exhibit "A", up to the maximum amounts per the Project Budget, attached as Exhibit "B" to this Agreement.
- (b) In lieu of direct payment provided for in paragraph (a) above, the COUNTY may also reimburse CENTER for funds paid to the contractors, subcontractors and vendors selected by CENTER to provide services to the units under this Agreement in accordance with and up to the amounts in the Project Budget.

- The COUNTY has allocated SEVEN HUNDRED FIFTY-THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00) of HUD HOME funds for completion of this Agreement. The COUNTY will pay or reimburse CENTER for the Project services rendered under this Agreement up to SEVEN HUNDRED FIFTY-THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00). In the event that CENTER does not require the full amount of seven hundred fifty-three thousand one hundred and no/100 dollars (\$753,100.00), as reflected in the bids received and final Project development costs reviewed by both parties to this Agreement, the CD Administrator reserves the right to reallocate such excess funds to other eligible activities.
- its contractors, subcontractors or vendors until all goods and services rendered are invoiced and approved in writing by the Executive Director of CENTER and the CD Administrator. In order to process payment requests, CENTER shall submit to the COUNTY a completed American Institute of Architects (AIA) invoice form, attached hereto as Exhibit "C", together with an original invoice signed by the entity requesting payment or for which reimbursement is sought and CENTER's Executive Director. Copies of receipts or other acceptable documentation demonstrating incurrence of each expense must be submitted with the invoice.
- (e) Upon receipt of the documentation listed above, the COUNTY shall initiate direct payment to the vendor/contractor or reimbursement to the CENTER. The COUNTY reserves the right to verify, by site inspection when necessary, that all goods, materials, labor and services have been properly invoiced. Payment shall be made as soon as practicable; provided, however, that if CENTER, its vendors, contractors and subcontractors have performed services in full compliance with all HUD HOME Program and COUNTY imposed requirements and properly invoiced the

request for payment, payment shall be rendered by the COUNTY within thirty (30) days of its receipt of payment request.

- (f) On or before December 31, 2007, CENTER shall render a final and complete statement to the COUNTY of all costs for goods and services not previously invoiced. The COUNTY shall not be obligated to pay any charges, claims or demands of CENTER not properly invoiced and received by the COUNTY after December 31, 2007.
- (g) Any goods or services not allotted in the Project Budget, or not undertaken in compliance with this Agreement, will only be paid or reimbursed by the COUNTY if the COUNTY has issued prior written approval of such goods or services.
- (h) CENTER shall use the funds provided under this Agreement to leverage funds and services for the completion of the Project described herein. CENTER must demonstrate a minimum leveraging in the form of dollars or, if pre-approved in writing by the CD Administrator, professional services or in-kind services so that all Project costs, including pre-development expenses and construction contingencies and reserves, are fully funded. Prior to any and all advancement, direct payment or reimbursement of funds to or on behalf of CENTER, CENTER must document to COUNTY's satisfaction that sufficient leveraged funds are available, obligated and have been expended toward the completion of the Project. If sufficient leveraging has not been demonstrated, the CENTER shall be deemed to be in breach of this Agreement and the COUNTY shall withhold any and all future payments to the CENTER in addition to pursuing any other remedies set forth herein.
- (i) CENTER shall not be reimbursed for any acquisition, purchase, donation or receipt of any interest in real property or benefits by a real property owner of any real property whatsoever.

Section 6. Compliance With Federal Regulations.

- (a) CENTER shall comply with all Federal, State and local laws and regulations in its performance of this Agreement. It is understood that the following are laws and regulations which will directly govern implementation of this Agreement:
- (1) Title 24, Code of Federal Regulations, "Regulations Relating to Housing and Urban Development" including particularly the parts and sections identified in paragraph (e) of this section.
 - (2) Public Law 90-284, "1968 Civil Rights Act of 1968";
- (3) Public Law 90-448, "Housing and Urban Development Act of 1968";
- (4) Office of Management and Budget Circular No. A-110, "Uniform Administrative Requirements For Grants and Agreements With Institutions Of Higher Education, Hospitals and Other Non Profit Organizations";
- (5) Office of Management and Budget Circular No. A-122, "Cost Principles For Non-Profit Organizations";
- (6) Office of Management and Budget Circular No. A-133, "Audits of States, Local Governments and Non-Profit Organizations";
- (b) CENTER shall comply with those portions of 24 CFR Part 84 "Uniform Administrative Requirements for Grants and Agreements with Institutions of Higher Education, Hospitals, and Other Non-Profit Organizations" as are applicable to subrecipients of HOME Program funding.
- (c) CENTER shall fully comply with the HOME regulations, contained within 24 CFR, Part 92, including particularly the following:
- (1) Section 92.250 Maximum Per Unit Subsidy Amount and Subsidy Layering.

- (2) Section 92.251 Property Standards, including the requirement that Project units meet the accessibility requirements of Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. §794);
- (3) Section 92.252 Qualifications as affordable housing: rental housing:
 - (4) Section 92.253 Tenant and participant protections;
- (5) Section 92.255 Conversion of rental units to home ownership units for existing tenants (Note, however, that any such conversion would require approval by the COUNTY through formal amendment to this Agreement);
 - (6) Section 92.257 Faith Based Activities;
 - (7) Section 92.303 Tenant Participation Plan;
 - (8) Section 92.350 Other Federal Requirements;
- (9) Section 92.351 Affirmative Marketing; minority outreach program;
- (10) Section 92.353 Displacement, Relocation, and Acquisition;
 - (11) Section 92.354 Labor;
 - (12) Section 92.355 Lead based paint;
 - (13) Section 92.356 Conflict of Interest;
 - (14) Section 92.358 Consultant Activities;
 - (15) Section 92.503 Program Income; and
- (16) Section 92.505(b) Applicability of Uniform Administrative Requirement.
- (d) CENTER shall not assume the COUNTY's environmental responsibilities, as described in Section 92.352 "Environmental Review", nor the COUNTY's responsibility to initiate an environmental review process. However, CENTER is not exempt from performing a Phase I environmental or site-specific environmental review in accordance with State and local

regulations, if necessary, nor is CENTER released from any environmental pollution that it may cause or have caused and CENTER shall assume full liability therefore.

Section 7. Compliance with Local and State Laws. During the execution and implementation of this Agreement, CENTER shall comply with all applicable State and local laws, regulations and ordinances, including but not limited to the following:

- (a) Chapter 112, Florida Statutes Public Officers and Employees: General Provisions, including particularly, Part III addressing ethics in government.
- (b) Section 220.115, Seminole County Code, prohibiting the illegal use of public monies for unethical purposes involving COUNTY personnel. Violations of said Code provision shall be grounds for unilateral termination of this Agreement by the COUNTY.

Section 8. Project Publicity.

- (a) Any news release, project sign or other type of publicity pertaining to the Project described herein shall recognize the Seminole County Board of County Commissioners as the recipient of HOME Program funding by HUD and the provider of funds to CENTER.
- (b) CENTER shall adhere to the affirmative marketing requirements of Title 24, C.F.R. Section 92.351.

Section 9. Management Assistance.

- (a) The CD Administrator shall be available to CENTER to provide quidance on HUD requirements.
- (b) In the event that CENTER does not complete any of the terms of this Agreement within the time frames allotted herein, COUNTY may provide notices to CENTER thirty (30) days after the expiration of the subject time frame advising CENTER that it is in default of this Agreement and the pending consequences thereof. Nothing set forth

herein, however, shall prohibit the COUNTY from taking any action prior to such dates to enforce the terms of this Agreement.

Section 10. Maintenance of Records.

- (a) CENTER shall maintain all records required by Federal, State and local laws, rules and regulations for a period of no less than five (5) years from the date of the final project audit. This requirement shall include:
- (1) All accounts, property and personnel records as deemed necessary by the COUNTY to ensure proper accounting of all project funds and compliance with this Agreement.
 - (2) Financial records regarding the following:
- (A) Invoices, receipts and cancelled checks of all items purchased by CENTER pursuant to this Agreement;
- (B) Bills, cancelled checks and invoices for all services purchased by CENTER pursuant to this Agreement;
- (C) All capital expenditures in excess of SEVEN HUNDRED FIFTY AND NO/100 DOLLARS (\$750.00), including a description, model, serial number, date and cost of acquisition.
- (b) CENTER shall perform or cause to be performed an annual audit and provide copies of such audits to the CD Administrator within thirty (30) days of its completion. Because CENTER is receiving more than FIVE HUNDRED THOUSAND AND NO/100 DOLLARS (\$500,000.00) from HUD through the COUNTY pursuant to this Agreement, such auditing procedures shall be undertaken in compliance with Management and Budget Circular A-133 and provided to the CD Administrator in a timely manner.
- (c) All records, documents and contracts of whatsoever type or nature required by this Agreement shall be available for monitoring, audit, inspection and copying in accordance with Chapter 119, Florida Statutes. The COUNTY shall have the right to obtain and inspect any

audit or other documents pertaining to the performance of this Agreement made by any Federal, State or local agency.

- (d) CENTER shall complete and provide to the CD Administrator a monthly report on the form attached hereto as Exhibit "D". Such reports shall be due no later than the fifteenth day of each month commencing on the date of execution of this Agreement and concluding upon the completion of all activities described in Exhibit "A".
- (e) CENTER shall submit to the COUNTY an End of Project Report attached hereto as Exhibit "E".

section 11. Liability. Except for any payment specifically set forth herein, the COUNTY shall not be liable to any person, firm, entity or corporation in connection with the Project CENTER has agreed to perform hereunder or for debts or claims accruing to such parties against CENTER. This Agreement shall not create a contractual relationship, either express or implied, between COUNTY and any other person, firm or corporation supplying any property, work, labor, services, goods or materials to CENTER as a result of this Agreement, including the contractors, subcontractors and vendors who may from time to time be employed by CENTER.

Section 12. Subcontracts. All contracts made by CENTER to perform the activities described in Exhibit "A" shall comply with all applicable laws, rules and regulations described in Section 6 of this Agreement. Only contracts and subcontracts for work or services as set forth in Exhibit "A" are authorized by this Agreement. Any further property acquisitions, work or services which CENTER wishes to subcontract shall only be approved in writing by addendum to this Agreement and may not exceed the financial restraints forth in Section 5 of this Agreement.

Section 13. Indemnification.

- (a) CENTER shall hold harmless and indemnify the COUNTY from and against any and all liability, loss, claims, damages, costs, attorney's fees and expenses of whatsoever kind, type or nature which the COUNTY may sustain, suffer or incur or be required to pay by reason of the following: loss of any monies paid to CENTER or whomsoever resulting out of CENTER's fraud, defalcation, dishonesty or failure of CENTER to comply with applicable laws or regulations; any act or omission of CENTER in the performance of this Agreement or any part thereof; a judgment over and above the limits provided by the insurance required hereunder or by any defect in the acquisitions or construction of the project; or as may otherwise result in any way or instance whatsoever arising from this Agreement.
- (b) In the event that any action, suit or proceeding is brought against the COUNTY upon any alleged liability arising out of this Agreement or any other matter relating to this Agreement, the COUNTY shall promptly provide notice in writing thereof to CENTER by registered or certified mail addressed to CENTER at the address provided hereinafter. Upon receiving such notice, CENTER, at its own expense and to the extent permitted by law, shall diligently defend against such action, suit or proceeding and take all action necessary or proper to prevent the issuance of a judgment against the COUNTY. The COUNTY shall cooperate to a reasonable extent in CENTER's defense of any such action, suit or proceeding. Nothing in this section or elsewhere in this Agreement shall be construed as a waiver of the COUNTY's sovereign immunity conferred by Section 768.28, Florida Statutes.
- Section 14. Insurance. CENTER shall ensure that its insurance coverage or self-insurance program and the insurance coverage of its contracted agents conforms to and complies with all applicable Federal,

State and local regulations and is adequate and sufficient to insure all activities performed pursuant to this Agreement against property damage or loss, human injury and other casualty.

Section 15. Non-Assignability. Neither party shall assign this Agreement without the prior written consent of the other in a document of equal dignity herewith.

Section 16. Headings. All articles and descriptive headings of paragraphs in this Agreement are inserted for convenience only and shall not affect the construction or interpretation hereof.

Section 17. HOME Program Proceeds and Program Income Derived Under This Agreement.

- (a) Any and all Program Income, as well as HOME Program funds on hand, derived as a direct result of the investment of any COUNTY funds invested or awarded hereunder, shall first be expended by CENTER before requesting subsequent advancement or reimbursement of funds from COUNTY.
- (b) In the event that any HOME Program proceeds or Program Income is received by CENTER after completion of the Project authorized by this Agreement, but prior to the expiration of this Agreement, CENTER shall immediately render same to the COUNTY.
- (c) If any of said HOME Program proceeds or Program Income is received by CENTER after expiration of the term of this Agreement, such Program Income shall be used by CENTER to provide affordable housing services to other Very Low Income residents of Seminole County similar to the uses set forth herein.

Section 18. Non-Expendable Property. Any non-expendable personal property acquired by CENTER through funds issued by the COUNTY pursuant to this Agreement shall be subject to all Federal, State and local regulations, including but not limited to, the provisions on use and

disposition of property. At the termination of this Agreement, any such property shall be made available to the COUNTY and HUD in accordance with the aforesaid provisions.

Section 19. Reversion of Assets. Pursuant to 24 CFR 92.504, upon expiration of this Agreement, CENTER shall immediately transfer to the COUNTY any remaining HUD funds and any accounts receivable attributable to the use of HUD funds distributed pursuant to this Agreement.

Section 20. Suspension and Termination. COUNTY may terminate this Agreement in accordance with the provisions of 24 CFR Section 84.61 for breach of this Agreement or for other legal cause. The parties may mutually terminate this Agreement in accordance with 24 CFR Section 85.44 or for other legal cause.

Section 21. Breach. Any failure to comply with the Scope of Services or other terms of this Agreement shall constitute a breach of this Agreement.

Section 22. Remedies. Upon determination that a breach has occurred, the COUNTY reserves all legal and equitable rights to enforce this Agreement and/or recover any monies paid to CENTER pursuant to this Agreement. Specifically and additionally, the COUNTY shall have the following available remedies:

- (a) Immediately terminate this Agreement, with or without notice;
- (b) Reallocate the remaining uncommitted funds toward another HUD program or toward the COUNTY's trust fund;
- (c) Withhold issuance of any further funds, regardless of whether such funds have been encumbered by CENTER;
- (d) Demand CENTER immediately repay any monies expended in accordance with this Agreement;
- (e) Require specific performance of this Agreement and the applicable Restrictive Use Covenant;

- (f) Demand payment and/or performance from the surety, if applicable; and/or
- (g) Impose a lien upon the real property comprising the Project. To create such a lien, the COUNTY shall send a letter to CENTER demanding refund of any monies expended to CENTER pursuant to this Agreement. Said letter shall be recorded in the Public Records of Seminole County and thereafter shall constitute a formal claim of lien upon CENTER's real and personal property.
- (h) Initiation and prosecution of any available legal or equitable remedy in a court of competent jurisdiction.
- Section 23. Certification Regarding Lobbying. CENTER hereby certifies that to the best of its knowledge and belief:
- (a) No federally appropriated funds have been paid or will be paid by or on behalf of the undersigned to any person for influencing or attempting to influence any officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress, in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement and the extension, continuation, renewal, amendment or modification of any Federal contract, grant, loan or cooperative agreement.
- (b) If any funds other than federally appropriated funds have been paid or will be paid to any person for influencing or attempting to influence any officer or employee of any agency, a member of Congress, an officer or employee of Congress, or any employee of a member of Congress in connection with this Agreement, CENTER shall complete and submit a "Disclosure of Lobbying Activities" standard form as approved by the Office of Management and Budget.

(c) CENTER hereby further agrees that monies received from the COUNTY pursuant to this Agreement will not be used for the purpose of lobbying the Legislature, the judicial branch or a State agency.

Section 24. Notice. Whenever either party desires to give notice unto the other, notice may be sent to:

For COUNTY:

CD Administrator Community Assistance Division 1101 E. First St. Sanford, FL 32771

For CENTER:

Executive Director
The Center for Affordable Housing
2524 S. Park Dr.
Sanford, FL 32773

Either of the parties may change, by written notice, the address or person for receipt of notice.

Section 25. Entire Agreement, Effect on Prior Agreement.

This instrument constitutes the entire agreement between the parties and supersedes all previous discussions, understandings and agreements.

Section 26. Amendment To Agreement. This Agreement may be amended by a written instrument executed with the same formalities as this Agreement. The expansion of the Project may be done by addendum to this Agreement signed by both parties describing the number of units, completion dates and other particulars sufficient to permit a restatement of Exhibits "A" and "B", which shall also be deemed revised. Upon adoption such amendment or addendum shall be attached to each party's copy of this Agreement.

Section 27. Severability. If any one or more of the covenants or provisions of this Agreement shall be held to be contrary to any express provision of law or contrary to the policy of express law, though not

expressly prohibited or against public policy, or shall for any reason whatsoever be held invalid, then such covenants or provisions shall be null and void, shall be deemed separable from the remaining covenants or provisions of this Agreement and shall in no way affect the validity of the remaining covenants or provisions thereof.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed:

	JOHN SWEENEY, Secretary	THE CENTER FOR AFFORDABLE HOUSING, INC. By: Lasull as Dus SUSAN CASWELL, President
O MENT	MANAME MORSE Clerk to the Board of County Commissioners of Seminble County, Florida. For the use and reliance of Seminole County only. Approved as to form and legal sufficiency.	BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA By: AMA MANY CARLTON HENLEY, Chairman Date: 10-3-06 As authorized for execution by the Board of County Commissioners at their 5-1, 20-06 regular meeting.
	AWS/lpk 8/2/05 center for affordable housing ser Attachments: Exhibit "A" - Scope of Services Exhibit "B" - Project Budget Exhibit "C" - American Institut Exhibit "D" - Monthly Report Exhibit "E" - End of Project Re	e of Architects invoice form

Exhibit "F" - Restrictive Use Covenant

EXHIBIT A

GENERAL SCOPE OF SERVICES

GENERALLY:

All capitalized words and terms herein shall have the same meanings ascribed to them in the attached Agreement.

CENTER shall develop at least seven (7) affordable rental housing units on property located in the City of Sanford, Florida for Very Low Income Senior Citizens. The CENTER shall use the funds issued by the COUNTY pursuant to this Agreement along with other funding to develop the real property and seven (7) rental housing units. No less than seven (7) rental housing units shall be constructed.

In no event shall any of the housing units be rented to persons other than Very Low Income Senior Citizen households during the twenty (20) year Affordability Period.

SPECIFIC OBLIGATIONS:

- 1. The rental apartments compromising the Project shall be constructed in one multi-family building structure and shall consist of three (3) 1 bedroom/1 bath units of 648 square feet each, two (2) 2 bedroom/1 bath units of 828 square feet, and (2) 2 bedroom/2 bath units of 828 square feet. The Project shall be constructed on the parcel of real property located in the City of Sanford, Florida, legally described in paragraph 16 of this Exhibit. The Project shall also comply with all of the other terms and conditions of this Exhibit "A" and Exhibit "B" (Project Budget), attached to the Agreement.
- 2. CENTER shall prepare all documents required for bidding any and all aspects of the Project in accordance with legal requirements. The documents shall be submitted to the COUNTY for review and approval prior to commencement of the bidding process.

- 3. CENTER shall meet with the CD Administrator and his or her staff prior to and/or during the work description write ups to insure accuracy and quality of the final work product.
- 4. CENTER shall advertise for bids and provide bidders with a specific response period in accordance with legal requirements.
- 5. Following the close of the bidding period, the COUNTY and CENTER shall jointly review the bids received and bidder(s) qualifications. CENTER shall select, upon COUNTY approval, the bidders to be awarded the contract work. CENTER shall prepare, negotiate and execute a contract with the selected bidder.
- 6. CENTER shall prepare design plans and budgets for the Project which must be designed and constructed so as to conform to "Model Energy Code" or the Energy Star standards, whichever is applicable.
- 7. CENTER shall monitor and inspect all pre-development, development and design and construction activities to ensure compliance with this Agreement.
- 8. CENTER shall secure all necessary permits, zoning and other regulatory approvals, inspections and certificates required for all phases of the Project.
- 9. CENTER shall advertise for and process rental applications for the housing units. CENTER shall be responsible for verifying client(s) income eligibility for assistance.
- 10. The CENTER Project Manager shall be the liaison to the COUNTY and responsible for responding to all requests by the COUNTY.
- 11. No CENTER board member, employee, or any related family member of either shall receive or obtain gain or profit in the form of a

real estate commission, appraisal contract fee or payment for any other related product or service for properties purchased or sold by them in accordance with this Agreement.

- 12. CENTER shall complete the Project by December 31, 2007.
- 13. CENTER shall limit the rents charged for all completed housing units to the Low Home Rent Limits for the respective bedroom sizes as published by HUD for the Orlando Metropolitan Statistical Area. Those rent limits for 2006 are as follows:

Efficiency \$502

- 1 Bedroom \$538
- 2 Bedroom \$646
- 14. CENTER shall not invest any more HOME Program funds in the Project than is allowed by the HOME Maximum Subsidy Limits as published by HUD.
- 15. CENTER shall ensure the Project meets or exceeds the accessibility requirements established in 24 CFR, Part 8, implementing Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. §794).
- 16. The Project shall be developed on that certain parcel of real property located at the corner of Cedar Avenue and W. 3rd Street in the City of Sanford, Florida, the legal description and parcel identification number for which are as follows:

LOTS 6, 7, 8, 9 AND 10, BLOCK 5, TIER 11 OF E.R. TRAFFORDS MAP OF THE TOWN OF SANFORD, ACCORDING TO THE PLAT THEREOF RECORDED IN PLAT BOOK 1, PAGES 56 THROUGH 64 OF THE PUBLIC RECORDS OF SEMINOLE COUNTY, FLORIDA Parcel Identification Number: 25-19-30-5AG-0511-0060

17. CENTER shall execute and record a Restrictive Use Covenant in the form of Exhibit "F" to the Agreement on the subject property limiting the use thereof to rental housing for Very Low Income Senior Citizen Households for twenty (20) years.

EXHIBIT B

PROJECT BUDGET

ACTIVITY	FUNDS
Development/construction of seven (7)	\$188,025
affordable rental apartment units serving	
very low income senior citizen households.	
2004-2005 HOME funds	
11902-110262-580821	
Development/construction of seven (7)	\$477,075
affordable rental apartment units serving	
very low income senior citizen households.	***************************************
2005-2006 HOME funds	
11902-110263-580821	
Developer's fee (to be paid at Certificate of	\$88,000
Occupancy).	
2005-2006 HOME funds	
11902-110263-580821	
TOTAL	\$753,100

EXHIBIT C

AMERICAN INSTITUTE OF ARCHITECTS INVOICE FORM

(To be used for requesting direct payment to contractors or vendors or for reimbursement payments to CENTER.)

To be supplied by Community Assistance Staff

Exhibit C

SEMINOLE COUNTY APPLICATION FOR PAYMENT

A	GREEWENI IIILE	PATMENT NO.
C	DUNTY CONTRACT NO	PERIOD ENDING
R	EQUIRED ATTACHMENTS	
1.	If monthly application for payment, the follo (a) Updated monthly schedule; (b) Contractor's Walver of Lien (Partial); and	ł,
•	(c) All applicable Subcontractor/Vendor's W	
2.	If final application for payment, the following (a) Contractor's Waiver of Lien (Final and Contractor)	omplete);
	(b) All applicable Subcontractor/Vendor's W(c) Consent of surety to final payment;	aivers of Lien (Final and Complete);
	(d) Completed material and workmanship boton (e) Certificate of Engineer;	ond;
	(f) Certificate of final completion;	
	(g) Contractor's release; and, (h) Certificate of Final Inspection	

CONTRACT VALUI	E INFORMATION .
AGREEMENT TITLE RIGINAL CONTRACT VALUE CUMULATIVE NO. C.O. (s)	COUNTY CONTRACT NO COTRACT CHANGE ORDER VALUE CURRENT CONTACT VALUE
CONTRACTOR'S AFFIDAVIT The undersigned hereby swears under penalty of perjury that (1) all previo performed under the Agreement referred to above have been applied CONTRACTOR incurred in connection with Work covered by prior Ap Payment 1 through inclusive; (2) all Materials and Equipment incorpo for Payment are free and clear of all liens, security interests and encum CONTRACTOR to pay in full (less retainage4) all amounts owed to its Sul (and listed) in prior Applications for Payments; and (4) all information prov Application For Payment is true and correct.	by the CONTRACTOR to discharge in full all obligations on the plications for Payment under said Agreement, being Applications for rated in said Project or otherwise listed in or covered by this Application brances; (3) all previous progress payments have been applied by the propriet of
DATED, COUNTY OF)	CONTRACTOR
STATE OF)	TITLE Printed Name
The foregoing instrument was acknowledged before me this day of personally known to me or who has produced of the CONTRACTOR abovementioned; that (s)he executed the above Appli	, 20, by, who is, who is, as identification, who is the, cation for Payment and statement on behalf of said CONTRACTOR.
Print Name	Notary Public in and for the County and State Aforementioned My Commission Expires
SEMINOLE COUNTY'S APPROVAL	
In accordance with terms of the Agreement, the undersigned recommend pay	ment to the CONTRACTOR of the Amount Due as presented.
ENGINEER	DATE
PROJECT MANAGER	DATE
ACCOUNT CHA	RGE CODE

Agreement Title	County Contract No.
Original Contract Value	Contract C.O. Value
Cumulative No. C.O.s	Current Contract Value
Application for Payment is made, as shown below:	
1. Original Contract Sum	\$
2. Net Change By Change Orders	<u>\$</u>
3. Contract Sum To Date	\$
(Line 1 plus or minus 2)	
4. Total Completed and Stored To Date	\$
5. Retainage (a) 10% of Completed Work \$ (b) 10% of Stored Material \$	•
Total Retainage (Line 5a plus 5b)	\$
6. Total Earned Less Retainage (Line 4 less Line 5 Total Retainage)	<u>\$</u>
7. Less Previous Application For Payment (Line 6 from Prior Application For Payment	<u>\$</u>
8. Current Payment Due	\$
9. Balance To Finish, Plus Retainage	\$
(Line 3 less Line 6)	

		•	
AGREEMENT TITLE		PAYMENT NO	
COUNTY CONTRACT NO.	10.100	PERIOD ENDING	<u> </u>
CONTRACTOR			
CHANGE ORDER SUMMARY			
Change Orders Approved In Prior Months By COUNTY TOTAL	Additions		Deductions
Approved This Month			
Number Date Approved			
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TOTALS	s		s
NET CHANGE BY CHANGE ORL	· · · · · · · · · · · · · · · · · · ·		\$

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	SUBCONTRACTOR & SUPPLIER LISTING	•
Subcontractor and Supplier Listing		
performed work or provided materials.	ess of each of your Subcontractors, Suppliers, Material supplies or equipment during the time period representallying for. If more room is necessary, please attach and	ted by this application and with each the
NAME	ADDRESS (including City, State, Zip Code)	AMOUNT
	·	
All amounts owed to its Subcontractors, Payment, except as stated hereunder.	Suppliers, Material men and Equipment Suppliers reflect	ed (and listed) in prior Applications for
NAME	\$ AMOUNT UNPAID	REASON FOR NONPAYMENT
		-

COUNTY CONTRACTOR A B C D E F G H I I J K A B C C D E F G H I I J K Item Description of Work Quantity Unit Price Schooldsed WORK CONTRACTOR No. Description of Work Quantity Unit Price Schooldsed WORK CONTRACTOR I. C C C D E F G H I J J K From This Period (Ft-CH1) (Ft-CH1) I. C C C C D E F G H I J J K In price C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J J K In price C C C D E F G H I J K In price C C C D E F G H I J J K In price C C C D E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E E F G H I J K In price C C C E	AGREEMENT TITLE		***************************************				•	PAYMENT NO.	-		
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Quantity Unit Price Schoduled WORK COMPLETED Muterials Total Completed % Balance Price Trong This Period Stored (VE) (VE) To Date (VE) (F-G) (F-	В	C	D	Д	1	<u>G</u>	H			Ì	X
From This Period Stored (Not To Date In F or G) (F+G+H) (F+G) (F+G) (F+G) (F+G+H)	escription of Work	Quantity	Unit Price	Scheduled	WORK	COMPLETED	Materials	Total Completed	% {	Balance	Retainage
(C+D)				en se constant de la	From Previous Application	This Period	Presently Stored (Not in F or G)	and Stored To Date (F+G+H)	(NE)	To Finish (E-1)	
					(F+G)						

App. C-6 Page 6 of 9

C D E F G H 1 1 N K Quantity Unit Price Scheduled WORK CONFILETED Materials Total Completed Walne Prom This Period in F or G) (FF-CFF) Applications Applications (FF-CFF) Applications (FF-CFF) Applications (FF-CFFF) Applications (FF-CFFFF) Applications (FF-CFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFF	AGREEMENT TITLE							PAYMENT NO.			
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Unit Price Scheduled WORK COMPLETED Materials Total Completed % Balance Presently Pervious Application (F-C) (F-C)	ł	C	D	ш	1	1	Д			**************************************	12
Proving Proving This Period Speed (VP) To Date (F-1) Application (F-C) (F-C) (F-C+F) (F-C) (F-C) (F-C) (F-C) (F-C) (F-C) (F-C) (F		Quantify	Unit Price	Scheduled	WORK	COMPLETED	Materials	Total Completed	%	Balance	K Retainage
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CONTRACTOR. A B C D E F G H Completed Nork Quantity Unit Scheduled Value From Previous This Period (inci in Scheduled Application of Work Cannot Street Str	AGRE	AGREEMENT TITLE								PA	PAYMENT NO.	
A B C D E F G H I J	COUN	ITY CONTRACT NO.								<u> </u>	RIOD ENDIN	<u> </u>
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CHANGE ORDER NO. 1 TOTALS			-	-								
TOTALS	·	ORIGINAL TOTALS										
TOTALS		CHANGE ORDER NO. 1										
TOTALS												
TOTALS												
		TOTALS										
			·									

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SEMINOLE COUNTY APPLICATION FOR PAYMENT STORED MATERIALS

Description Item No. Invoice No. Invoice Value Last For Material Installed For Material Delivered This Period Cumulative For Material Delivered This Period Cumulative For Material Delivered This Period This Per	⋖	AGREEMENT TITLE		Ì			PA	PAYMENT NO.
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TOTALS		Description	Item No.	Invoice No.	Invoice Value Last Period Cumulative	(-) Invoice Value For Material Installed	(+) Invoice Value For Material Delivered	(=) Invoice Value Actual Material
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TOTALS			- ,					
TOTALS								
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EXHIBIT D

MONTHLY REPORT

Status Report for Month of

		The state of the s			BUDGET				
				-	OUTSTANDING OBLIGATIONS	Administration of the control of the			
ENC.					TOTAL EXPENSES PAID TO DATE				
CDABLE HOUSING,	ATUS/MILESTONES:	And the second s			EXPENSES PAID THIS MONTH				
INE CENTER FOR AFFORDABLE HOUSING, INC.	ON OF ACTIVITY ST		· ·	-	ESTIMATED BUDGET		THE RESIDENCE OF THE PROPERTY	1100	
Mailing Address Contact Person Telephone	NARRATIVE DESCRIPTION OF ACTIVITY STATUS/MILESTONES:			III. BUDGET STATUS	ACTIVITY			TOTAL	The state of the s

Signed:

EXHIBIT E END OF PROJECT REPORT

CENTER OF ORGANIZATION: THE CENTER FOR AFFORDABLE HOUSING, INC.

Total number of people served: Type of service provided: Fiscal year:

Total units meeting Model Energy Code or Energy Star standards:

Total units designated for persons with HIV/AIDS:

Total units designated for Homeless Households:

	,	
Female Headed House-		
Not Hispanic or Latino		
Hispanic or Latino	-	Transferentiation of the Party
White		***************************************
Native Hawaiian or Other Pacific Islander		
Asian Black or African American		
Asian		
American Indian or Alaska Native		
Low and Moderate Income		
No. of House- hold/ Persons Assisted		

Any other special accomplishments:

Signed:

0<u>1</u>

8X340PG0141

This document was prepared by: Arnold W. Schneider, Esq. County Attorney's Office Seminole County Government 1101 East First Street Sanford, FL 32771

Please return it to: Community Development Office Seminole County Government 1101 East First Street Sanford, Fl 32771

EXHIBIT "F"

RESTRICTIVE USE COVENANT

This Restrictive Use Covenant is made by the Center For Affordable Housing, Inc. as fee simple owner (the "Owner") of that certain parcel of real property the legal description and parcel identification number for which are as follows:

LOTS 6, 7, 8, 9 AND 10, BLOCK 5, TIER 11 OF E.R. TRAFFORDS MAP OF THE TOWN OF SANFORD, ACCORDING TO THE PLAT THEREOF RECORDED IN PLAT BOOK 1, PAGES 56 THROUGH 64 OF THE PUBLIC RECORDS OF SEMINOLE COUNTY, FLORIDA

Parcel Identification Number: 25-19-30-5AG-0511-0060

(the "Property"),

The use of the Property shall be restricted to providing rental housing for Very Low Income Senior Citizen Households as defined below and subject to the terms and conditions of that certain HOME Program Community Housing Development Subrecipient Agreement between Seminole County, Florida and Owner dated _________, 2006, relating to the County's grant to Owner of an allocation of Federal Department of Housing and Urban Development ("HUD") HOME funds towards development and construction of seven (7) rental housing units on the Property. Said use restriction shall be in full force and effect until December 31, 2027 or until the 20th anniversary of the recording date of this instrument, whichever is later (the "Affordability Period").

"Affordability Period" means the length of time for which the Property herein described shall comply with HUD HOME regulations and be used solely for the affordable housing purpose herein described pursuant to 24 CFR Section 92.252, which for the above described Property shall be a term of twenty (20) years.

"Senior Citizen Household" shall mean a family unit headed by a person or having a spouse at least sixty-two (62) years of age or older.

"Very Low Income" means gross household income not to exceed fifty percent (50%) of the median family income within the Orlando Metropolitan Statistical Area during the term of this Agreement.

This Restrictive Use Covenant is and shall be for the benefit of the current Owner, its successors in title, and is expressly for the benefit of Seminole County, Florida and may be enforced by such persons and the County in any lawful manner. This Restrictive Use Covenant may be released prior to the expiration of the Affordability Period only upon the consent of Seminole County as evidenced by an instrument to that effect executed by the Board of County Commissioners of Seminole County, Florida and recorded in the Official Records of Seminole County, Florida.

IN WITNESS WHEREOF, the parties hereto have caused this instrument be executed:

ATTEST:	THE CENTER FOR AFFORDABLE HOUSING, INC.
JOHN SWEENEY, Secretary	:SUSAN CASWELL, President
-	÷
STATE OF FLORIDA] COUNTY OF SEMINOLE]	
I HEREBY CERTIFY that, on this me, an officer duly authorized in the acknowledgments, personally appeared JOHN SWEENEY, as Secretary of the Cent non-profit corporation organized under who are personally known to me or who as identification. They have acknowledge the foregoing instrument as such of corporation, and that they also affixed corporation.	SUSAN CASWELL, as President and ter for Affordable Housing, Inc., at the laws of the State of Florida, have produced edged before me that they executed ficers in, and on behalf of, the
[Notary seal] Print	- Name

Notary Public in and for the County

and State Aforementioned

FIRST AMENDMENT TO

SEMINOLE COUNTY/THE CENTER FOR AFFORDABLE HOUSING, INC. HOME PROGRAM COMMUNITY HOUSING DEVELOPMENT ORGANIZATION RENTAL HOUSING DEVELOPMENT AGREEMENT PROGRAM YEARS 2002-2003, 2004-2005 AND 2005-2006

WHEREAS, COUNTY and CENTER heretofore entered into that certain Seminole County/The Center For Affordable Housing, Inc. HOME Program Community Housing Development Organization Rental Housing Development Agreement, Program Years 2004-2005 and 2005-2006, dated October 3, 2006 (the "Agreement"); and

WHEREAS, the Agreement was for the purpose of financing the development of seven (7) rental housing units serving Very Low Income Senior Citizen Households in Seminole County utilizing SEVEN HUNDRED FIFTY-THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00) of COUNTY's HUD HOME funds; and

WHEREAS, CENTER has requested and COUNTY has determined the need for additional SEVENTY THOUSAND SIX HUNDRED TWELVE AND NO/100 DOLLARS (\$70,612.00) of HOME funding for the cost of certain permitting and utility connection and impact fees to better assure the affordability and availability of the completed rental units to Very Low Income Senior Citizen Households; and

CERTIFIED COPY
MARYANNE MORSE
CLERK OF CIRCUIT COURT
SEMINOLE COUNTY, FLORIDA

DEDUTY CLER

WHEREAS, COUNTY finds and determines that application of remaining HOME funding remaining from Program Year 2002-2003 for funding of the additional Project costs identified herein serves a vital public purpose in terms of providing needed affordable housing in Seminole County; and

WHEREAS, it is necessary to effect several substantive amendments to the Agreement and certain of the Exhibits thereto in order to achieve the objectives described above,

NOW, THEREFORE, in consideration of the mutual covenants, promises and representations contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

Section 1. Recitals. The above recitals are true and form a material part of this First Amendment and of the Agreement as hereby amended, upon which the parties have relied.

Section 2. Amendment of Title of Agreement. Because this First Amendment provides additional funding from remaining program year 2002-2003 HOME funding for the purposes described herein, the title of the Agreement is hereby amended to read as follows: "Seminole County/The Center For Affordable Housing, Inc. HOME Program Community Housing Development Organization Rental Housing Development Agreement, Program Years 2002-2003, 2004-2005 and 2005-2006".

Section 3. Amendment to Agreement Section 2(d), Definitions of "Project". Section 2(d) of the Agreement is hereby amended to read as follows:

"(d) "Project" shall mean the development and construction of seven (7) residential rental units for use by Senior Citizen Households of Very Low Income in Seminole County, Florida. These rental apartments shall be constructed in one multi-family building structure and shall consist of three (3) 1 bedroom/1 bath units of each having approximately 648 square feet each, more or less; and two (2) 2 bedroom/1 bath units of each having approximately 828 square feet, more or less; and two (2) 2 bedroom/2 bath units of each having approximately 828 square feet, more or less. The Project shall be constructed on the parcel of real property located in the City of Sanford, Florida, legally described in Revised Exhibit "A-1" to this Agreement. The Project shall also include the payment of all development and building permit fees, impact fees and utility connection fees. The Project shall also comply with all of the terms and conditions of Revised Exhibit "A-1" (Scope of Services) and Revised Exhibit "B-1" (Project Budget), which Revised Exhibits are attached to this Agreement and incorporated herein by reference."

Section 4. Amendment to Section 3 of the Agreement. Section 3 of the Agreement is hereby amended to read as follows:

"Section 3. Statement of Work. CENTER, in a manner satisfactory to the COUNTY, shall perform all services described in the Scope of Services, attached hereto as Revised Exhibit "A-1". Such services shall be performed, except as otherwise specifically stated herein, by persons or instrumentalities solely under the dominion and control of CENTER."

Section 5. Amendment to Section 4 of the Agreement. Section 4 of the Agreement is hereby amended to extend the performance completion date for required services and shall read as follows:

"Section 4. Term. This Agreement shall be effective upon its execution by all parties. CENTER shall complete all services required by

this Agreement on or before December 31, 2007 March 31, 2008. Pursuant to 24 CFR, Section 92.504(3)(ix), this Agreement shall remain in full force and effect throughout the term of the Affordability Period and automatically terminate thereafter unless extended by written amendment to this Agreement."

Section 6. Amendments to Sections 5(a), 5(c) and 5(f) of the Agreement.

- (a) Section 5(a) of the Agreement is hereby amended to read as follows:
- "(a) The COUNTY may direct pay on behalf of CENTER the contractors and vendors selected by CENTER to develop the seven (7) housing units upon CENTER's providing appropriate documentation, as provided in subparagraph (d) below, for CENTER's performance of the Scope of Services, attached hereto as Revised Exhibit "A-1", up to the maximum amounts per the Project Budget, attached as Revised Exhibit "B-1" to this Agreement."
- (b) Section 5(c) of the Agreement is hereby amended to read as follows:
- "(c) The COUNTY has allocated SEVEN HUNDRED FIFTY THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00) EIGHT HUNDRED TWENTY-THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00) of HUD HOME funds for completion of this Agreement. The COUNTY will pay or reimburse CENTER for the Project services rendered under this Agreement up to SEVEN HUNDRED FIFTY THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00) EIGHT HUNDRED TWENTY-THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00). In the event that CENTER does not

require the full amount of SEVEN HUNDRED FIFTY THREE THOUSAND ONE HUNDRED AND NO/100 DOLLARS (\$753,100.00) EIGHT HUNDRED TWENTY-THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00), as reflected in the bids received and final Project development costs reviewed by both parties to this Agreement, the CD Administrator reserves the right to reallocate such excess funds to other eligible activities."

- (c) Section 5(f) of the Agreement is hereby amended to read as follows:
- "(f) On or before December 31, 2007 March 31, 2008 CENTER shall render a final and complete statement to the COUNTY of all costs for goods and services not previously invoiced. The COUNTY shall not be obligated to pay any charges, claims or demands of CENTER not properly invoiced and received by the COUNTY after December 31, 2007 March 31, 2008."
- (d) The remaining portions of section 5 not expressly amended hereby shall continue in full force and effect as stated in the Agreement.
- Section 7. Amendment to Section 10(d) of the Agreement. Section 10(d) of the Agreement is hereby amended to read as follows:
- "(d) CENTER shall complete and provide to the CD Administrator a monthly report on the form attached hereto as Exhibit "D". Such reports shall be due no later than the fifteenth day of each month commencing on the date of execution of this Agreement and concluding upon the completion of all activities described in Revised Exhibit "A-1"."
- Section 8. Amendment to Section 12 of the Agreement. Section 12 of the Agreement is hereby amended to read as follows:

"Section 12. Subcontracts. All contracts made by CENTER to perform the activities described in Revised Exhibit "A-1" shall comply with all applicable laws, rules and regulations described in Section 6 of this Agreement. Only contracts and subcontracts for work or services as set forth in Revised Exhibit "A-1" are authorized by this Agreement. Any further property acquisitions, work or services which CENTER wishes to subcontract shall only be approved in writing by addendum to this Agreement and may not exceed the financial restraints forth in Section 5 of this Agreement."

Section 9. Effect of First Amendment on Agreement.

- (a) The remaining portions of the Agreement and the Exhibits/Attachments thereto not expressly amended by this instrument shall remain in full force and effect. The severability clause in Section 27 of the Agreement shall be deemed applicable to this First Amendment. The term of this First Amendment shall be the same as that for the Agreement itself.
- (b) Exhibits A and B to the Agreement are hereby amended to read as set forth in Revised Exhibit A-1 and Revised Exhibit B-1 to this First Amendment and are incorporated herein and into the Agreement by reference.
- (c) The amendments enacted by this First Amendment shall be deemed effective immediately upon execution of this instrument by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed:

JOHN SWEENEY, Secretary [CORPORATE SEAL]	THE CENTER FOR AFFORDABLE HOUSING, INC. By: Australia as President Date: 1-12-07
MARYANNE MORSE Flerk to the Board of County Commissioners of Seminole County, Florida.	BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA By: CARLTON HENLEY, Chairman Date: 3-1-07
For the use and reliance of Seminole County only. Approved as to form and legal sufficiency. County Attorney	As authorized for execution by the Board of County Commissioners at their <u>Feb. 27</u> , 20 <u>07</u> regular meeting.

Attachments:

Revised Exhibit "A-1" - Scope of Services Revised Exhibit "B-1" - Project Budget

REVISED EXHIBIT "A-1"

GENERAL SCOPE OF SERVICES

GENERALLY:

All capitalized words and terms herein shall have the same meanings ascribed to them in the attached Agreement and the First Amendment thereto.

CENTER shall develop at least seven (7) affordable rental housing units on property located in the City of Sanford, Florida for Very Low Income Senior Citizens. The CENTER shall use the funds issued by the COUNTY pursuant to this Agreement along with other funding to develop the real property and seven (7) rental housing units. No less than seven (7) rental housing units shall be constructed.

In no event shall any of the housing units be rented to persons other than Very Low Income Senior Citizen Households during the twenty (20) year Affordability Period.

SPECIFIC OBLIGATIONS:

1. The rental apartments compromising the Project shall be constructed in one multi-family building structure and shall consist of three (3) 1 bedroom/1 bath units of each having approximately 648 square feet each, more or less; two (2) 2 bedroom/1 bath units of each having approximately 828 square feet, more or less; and (2) 2 bedroom/2 bath units of each having approximately 828 square feet, more or less; and (2) 2 bedroom/2 bath units of each having approximately 828 square feet, more or less. The Project shall be constructed on the parcel of real property located in the City of Sanford, Florida, legally described in paragraph 16 of this Exhibit. The Project shall also comply with all of the other terms and conditions of this Revised Exhibit "A-1" and

Revised Exhibit "B-1" (Project Budget), attached to the Agreement.

- 2. CENTER shall prepare all documents required for bidding any and all aspects of the Project in accordance with legal requirements. The documents shall be submitted to the COUNTY for review and approval prior to commencement of the bidding process.
- 3. CENTER shall meet with the CD Administrator and his or her staff prior to and/or during the work description write ups to insure accuracy and quality of the final work product.
- 4. CENTER shall advertise for bids and provide bidders with a specific response period in accordance with legal requirements.
- 5. Following the close of the bidding period, the COUNTY and CENTER shall jointly review the bids received and bidder(s) qualifications. CENTER shall select, upon COUNTY approval, the bidders to be awarded the contract work. CENTER shall prepare, negotiate and execute a contract with the selected bidder.
- 6. CENTER shall prepare design plans and budgets for the Project which must be designed and constructed so as to conform to "Model Energy Code" or the Energy Star standards, whichever is applicable.
- 7. CENTER shall monitor and inspect all pre-development, development and design and construction activities to ensure compliance with this Agreement.
- 8. CENTER shall secure all necessary permits, zoning and other regulatory approvals, inspections and certificates required for all phases of the Project. CENTER shall pay all development and building

permit fees, impact fees and utility connection fees, it being expressly understood that HOME funds provided by the COUNTY under the Agreement and the First Amendment thereto may be used for such purposes up to an amount not exceeding the limits for same established in Revised Exhibit B-1.

- 9. CENTER shall advertise for and process rental applications for the housing units. CENTER shall be responsible for verifying client(s) income eligibility for assistance.
- 10. The CENTER Project Manager shall be the liaison to the COUNTY and responsible for responding to all requests by the COUNTY.
- 11. No CENTER board member, employee, or any related family member of either shall receive or obtain gain or profit in the form of a real estate commission, appraisal contract fee or payment for any other related product or service for properties purchased or sold by them in accordance with this Agreement.
- 12. CENTER shall complete the Project by December 31, 2007 March 31, 2008.
- 13. CENTER shall limit the rents charged for all completed housing units to the Low Home Rent Limits for the respective bedroom sizes as published by HUD for the Orlando Metropolitan Statistical Area. Those rent limits for 2006 are as follows:

Efficiency \$502

- 1 Bedroom \$538
- 2 Bedroom \$646

- 14. CENTER shall not invest any more HOME Program funds in the Project than is allowed by the HOME Maximum Subsidy Limits as published by HUD.
- 15. CENTER shall ensure the Project meets or exceeds the accessibility requirements established in 24 CFR, Part 8, implementing Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. §794).
- 16. The Project shall be developed on that certain parcel of real property located at the corner of Cedar Avenue and W. 3rd Street in the City of Sanford, Florida, the legal description and parcel identification number for which are as follows:

LOTS 6, 7, 8, 9 AND 10, BLOCK 5, TIER 11 OF E.R. TRAFFORDS MAP OF THE TOWN OF SANFORD, ACCORDING TO THE PLAT THEREOF RECORDED IN PLAT BOOK 1, PAGES 56 THROUGH 64 OF THE PUBLIC RECORDS OF SEMINOLE COUNTY, FLORIDA

Parcel Identification Number: 25-19-30-5AG-0511-0060

17. CENTER shall execute and record a Restrictive Use Covenant in the form of Exhibit "F" to the Agreement on the subject property limiting the use thereof to rental housing for Very Low Income Senior Citizen Households for twenty (20) years.

REVISED EXHIBIT B-1

PROJECT BUDGET

ACTIVITY	FUNDS
Development/construction of seven (7) affordable rental apartment units serving Senior Citizen households. 2004-2005 HOME funds 11902- 066605-580821	\$665,100.00 \$188,025.00
Development/construction of seven (7) affordable rental apartment units serving Senior Citizen households. 2005-2006 HOME funds 11902- 066606-580821	\$477,075.00
Payment of impact fees, utility connection fees, building and other development fees. 2002-2003 HOME funds 11902-066603-580821	\$70,612.00
Developer's fees per housing unit (to be paid at issuance of Certificate of Occupancy in four equal installments at 25%, 50%, 75% and 100% of total project completion). 2005-2006 HOME funds 11902-066606-580821	\$88,000.00 (\$12,571.43 for each of seven rental units)
Total	\$823,712.00

PUBLIC NOTICE

PROPOSED AMENDMENT TO THEVOLUSIA/SEMINOLE COUNTY 2000-2005 CONSOLIDATED PLAN 2002-2003 ONE-YEAR ACTION PLAN HOME PROGRAM

On or after February 23, 2007, the Seminole County Board of County Commissioners (Board) will consider amending the 2002-2003 One-Year Action Plan of the Volusia/Seminole Consortium's 2000-2005 Five Year Consolidated Plan. The Five-Year Consolidated Plan, and its corresponding One-Year Action Plan, governs the allocation and expenditure of HOME Program funds. The Board is considering amending the original 2002-2003 One Year Action Plan to increase funding to a specific activity for the construction of affordable rental housing, and reduce funding in the Tenant-Based Rental Assistance (TBRA) activity and from administrative funding.

The proposed amendment does not affect the priorities and specific objectives of housing activity in the respective Consolidated Plant

The proposed Amendment is to:

Increase: CHDO Rental Construction

\$ 72,718.00

Decrease: Tenant-Based Rental Assistance (TBRA) \$ 67,607.00 The previous contract expired These funds are unobligated.

Decrease: Administration These funds are unobligated:

\$ 5,111.00

The proposed Amendment, if approved, will result in a project budget of \$212,718,00; of which \$140,000 has been previously spent, for the CHDO (Community Housing Development Organization) Rental Construction activity. The Seminole County Community Development Office is inviting public comment for a period of thirty (30) days regarding the proposed amendment. Comments will be received at the Seminole County Community Assistance Office until 5:00 pm January 8, 2007. Anyone desiring to comment or ask questions regarding this proposed amendment may contact the Seminole County

Community Development Office in writing, by fax, by email,

Buddy Balagia, Project Manager, Federal Grants Seminole County Community Assistance Division 534 W. Lake Mary Boulevard

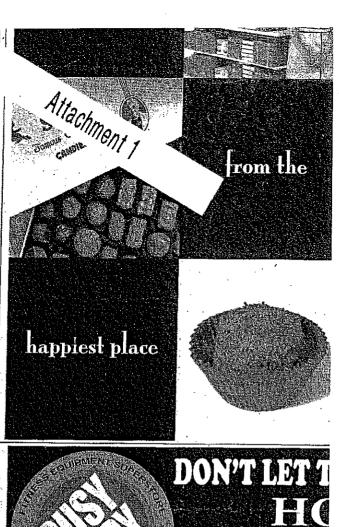
by telephone, or in person at the following:

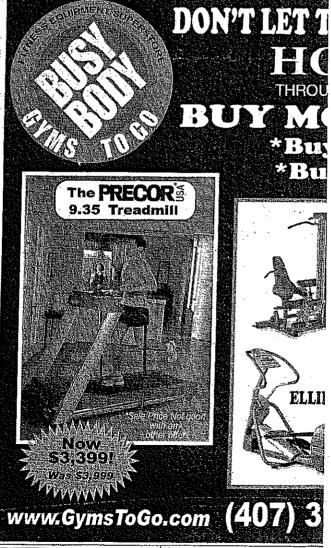
Sanford, FL 32773

Telephone: 407-665-2389 Fax 407-665-2399 or

e-mail: bbalagia@seminolecountyfl.gov

PERSONS WITH DISABILITIES NEEDING ASSISTANCE, PLEASE CONTACT THE HUMAN RESOURCES DEPARTMENT. ADA COORDINATOR





The Orlando Sentinel

633 North Orange Avenue MP 132 Orlando, FL 32801

Seminole County Planning

To Whom It May Concern:

This is to confirm that the advertisement for Seminole County Planning published in *The Orlando Sentinel* on the following date.

Publication Date: Sunday, December 10, 2006

Ad Caption: HOME 20025-2003

Section: Seminole

Size: 2col x 10.5"

Job: #979220301

Should you need further information, please feel free to contact me.

Sincerely,

Jaconia Yoyloy Account Representative

The Orlando Sentinel

/mdu

State of Florida County of Orange

The foregoing instrument was acknowledged before me this 30th day of January, 2007, by Jaconia Toyloy, who is personally known to me.

Notary Public

State of Florida at Large



SECOND AMENDMENT TO

SEMINOLE COUNTY/THE CENTER FOR AFFORDABLE HOUSING, INC.
HOME PROGRAM COMMUNITY HOUSING DEVELOPMENT ORGANIZATION
RENTAL HOUSING DEVELOPMENT AGREEMENT
PROGRAM YEARS 2002-2003, 2003-2004, 2004-2005 AND 2005-2006

THIS SECOND AMENDMENT TO AGREEMENT, entered into this ______ day of _______, 2008, by and between SEMINOLE COUNTY, a political subdivision of the State of Florida, whose address is 1101 East First Street, Sanford, Florida 32771, hereinafter referred to as "COUNTY," and THE CENTER FOR AFFORDABLE HOUSING, INC., a non-profit Florida corporation, whose address is 2524 South Park Drive, Sanford, Florida 32771, hereinafter referred to as "CENTER".

WHEREAS, COUNTY and CENTER heretofore entered into that certain Seminole County/The Center For Affordable Housing, Inc. HOME Program Community Housing Development Organization Rental Housing Development Agreement, Program Years 2004-2005 and 2005-2006, dated October 3, 2006 as amended by the duly approved and executed First Amendment to said agreement dated March 1, 2007 thereto (collectively referred to herein as the "Agreement"); and

WHEREAS, the Agreement was for the purpose of financing the development of seven (7) rental housing units serving Very Low Income Senior Citizen Households in Seminole County utilizing EIGHT HUNDRED TWENTY-THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00) of COUNTY's HUD HOME funds; and

WHEREAS, CENTER has requested and COUNTY has determined the need for additional TWO HUNDRED FOUR THOUSAND NINE HUNDRED TWENTY-FOUR AND 83/100 DOLLARS (\$204,924.83) of HOME funding for offsetting the increased costs incurred for substantial, additional drainage improvements necessitated by unanticipated higher seasonal water tables

revealed by soils testing, contaminated soils cleanup, soils testing and site work requirements as well as belated, additional permit/design conditions imposed by the St. Johns River Water Management District and the City of Sanford; and

whereas, said additional site work and design conditions also resulted in unavoidable delays in the Project completion schedule, necessitating an extension of the Project completion date and the term of the Agreement from March 31, 2008 to September 30, 2008; and

whereas, COUNTY has available sufficient remaining HOME funds from program Year 2003-2004 as a result of termination of a subrecipient agreement with another entity to accommodate the cost increases for the Project; and

WHEREAS, it is necessary to effect several substantive amendments to the Agreement, including certain of the Exhibits thereto in order to achieve the objectives described above;

NOW, THEREFORE, in consideration of the mutual covenants, promises and representations contained herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

Section 1. Recitals. The above recitals are true and form a material part of this Second Amendment and of the Agreement as hereby amended, upon which the parties have relied.

Section 2. Amendment of Title of Agreement. Because this Second Amendment provides additional funding from remaining program year 2003-2004 HOME funding for the purposes described herein, the title of the Agreement is hereby amended to read as follows: "Seminole County/The Center For Affordable Housing, Inc. HOME Program Community Housing

Development Organization Rental Housing Development Agreement, Program Years 2002-2003, 2003-2004, 2004-2005 and 2005-2006".

Section 3. Amendment to Agreement Section 2(d), Definitions of "Project". Section 2(d) of the Agreement is hereby amended to read as follows:

"(d) "Project" shall mean the development and construction of seven (7) residential rental units for use by Senior Citizen Households of Very Low Income in Seminole County, Florida. These rental apartments shall be constructed in one multi-family building structure and shall consist of three (3) 1 bedroom/1 bath units each having approximately 648 square feet, more or less; two (2) 2 bedroom/1 bath units each having approximately 828 square feet, more or less; and two (2) 2 bedroom/2 bath units each having approximately 828 square feet, more or less. The Project shall be constructed on the parcel of real property located in the City of Sanford, Florida, legally described in Revised Exhibit "A-1 A-2" to this Agreement. The Project shall also include the payment of all development, and building and other regulatory agency permit fees, impact fees, and utility connection fees as well as site work, drainage improvements, environmental testing and remediation of soil contamination. The Project shall also comply with all of the terms and conditions of Revised Exhibit "A-1 A-2" (Scope of Services) and Revised Exhibit "B-1 B-2" (Project Budget), which Revised Exhibits are attached to this Agreement and incorporated herein by reference."

Section 4. Amendment to Section 3 of the Agreement. Section 3 of the Agreement is hereby amended to read as follows:

"Section 3. Statement of Work. CENTER, in a manner satisfactory to the COUNTY, shall perform all Project services described in the Scope

of Services, attached hereto as Revised Exhibit "A-1 A-2". Such services shall be performed, except as otherwise specifically stated herein, by persons or instrumentalities solely under the dominion and control of CENTER."

Section 5. Amendment to Section 4 of the Agreement. Section 4 of the Agreement is hereby amended to extend the performance completion date for required services and shall read as follows:

"Section 4. Term. This Agreement shall be effective upon its execution by all parties. CENTER shall complete all services required by this Agreement on or before March 31, 2008 September 30, 2008. Pursuant to 24 CFR, Section 92.504(3)(ix), this Agreement shall remain in full force and effect throughout the term of the Affordability Period and automatically terminate thereafter unless extended by written amendment to this Agreement."

Section 6. Amendments to Sections 5(a), 5(c) and 5(f) of the Agreement.

- (a) Section 5(a) of the Agreement is hereby amended to read as follows:
- "(a) The COUNTY may direct pay on behalf of CENTER the contractors and vendors selected by CENTER to develop the seven (7) housing units upon CENTER's providing appropriate documentation, as provided in subparagraph (d) below, for CENTER's performance of the Scope of Services, attached hereto as Revised Exhibit "A-1 A-2", up to the maximum amounts per the Project Budget, attached as Revised Exhibit "B-1 B-2" to this Agreement."
- (b) Section 5(c) of the Agreement is hereby amended to read as follows:

- "(c) The COUNTY has allocated EICHT HUNDRED TWENTY THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00) ONE MILLION TWENTY-EIGHT THOUSAND SIX HUNDRED THIRTY-SIX AND 83/100 DOLLARS (\$1,028,636.83) of HUD HOME funds for completion of this Agreement. The COUNTY will pay or reimburse CENTER for the Project services rendered under this Agreement up to EICHT HUNDRED TWENTY-THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00) ONE MILLION TWENTY-EIGHT THOUSAND SIX HUNDRED THIRTY-SIX AND 83/100 DOLLARS (\$1,028,636.83). In the event that CENTER does not require the full amount of EICHT HUNDRED TWENTY-THREE THOUSAND SEVEN HUNDRED TWELVE AND NO/100 DOLLARS (\$823,712.00) ONE MILLION TWENTY-EIGHT THOUSAND SIX HUNDRED THIRTY-SIX AND 83/100 DOLLARS (\$1,028,636.83) as reflected in the bids received and final Project development costs reviewed by both parties to this Agreement, the CD Administrator reserves the right to reallocate such excess funds to other eliqible activities."
- (c) Section 5(f) of the Agreement is hereby amended to read as follows:
- "(f) On or before March 31, 2008 September 30, 2008 CENTER shall render a final and complete statement to the COUNTY of all costs for goods and services not previously invoiced. The COUNTY shall not be obligated to pay any charges, claims or demands of CENTER not properly invoiced and received by the COUNTY after March 31, 2008 September 30, 2008."
- (d) The remaining portions of section 5 not expressly amended hereby shall continue in full force and effect as stated in the Agreement.
- Section 7. Amendment to Section 10(d) of the Agreement. Section 10(d) of the Agreement is hereby amended to read as follows:

"(d) CENTER shall complete and provide to the CD Administrator a monthly report on the form attached hereto as Exhibit "D". Such reports shall be due no later than the fifteenth day of each month commencing on the date of execution of this Agreement and concluding upon the completion of all activities described in Revised Exhibit "A-1 A-2".

Section 8. Amendment to Section 12 of the Agreement. Section 12 of the Agreement is hereby amended to read as follows:

"Section 12. Subcontracts. All contracts made by CENTER to perform the activities described in Revised Exhibit "A-1 A-2" shall comply with all applicable laws, rules and regulations described in Section 6 of this Agreement. Only contracts and subcontracts for work or services as set forth in Revised Exhibit "A-1 A-2" are authorized by this Agreement. Any further property acquisitions, work or services which CENTER wishes to subcontract shall only be approved in writing by addendum to this Agreement and may not exceed the financial restraints forth in Section 5 of this Agreement."

Section 9. Effect of Second Amendment on Agreement.

- (a) The remaining portions of the Agreement, including the term thereof and the Exhibits/Attachments thereto not expressly amended by this instrument shall remain in full force and effect. The severability clause in Section 27 of the Agreement shall be deemed applicable to this Second Amendment.
- (b) Exhibits A-1 and B-1 to the Agreement are hereby amended to read as set forth in Revised Exhibit A-2 and Revised Exhibit B-2 to this Second Amendment and are incorporated herein and into the Agreement by reference.
 - (c) Upon execution of this instrument by both parties, the

amendments enacted by this Second Amendment shall be deemed effective on March 31, 2008. If not fully executed by both parties until after March 31, 2008, the amendments enacted by this Second Amendment shall be deemed retroactively effective to March 31, 2008, nunc pro tunc.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed:

7 mm77cm.	
ALLGOLI	•

JAUNETA RILEY Secretary
GABRIELLA COULTER

ATTEST:

[CORPORATE SEAL]

MARYANNE MORSE	
Clerk to the Board of	
County Commissioners of	
Seminole County, Florida	₹.

For the use and reliance of Seminole County only.

Approved as to form and legal sufficiency.

THE	CENTER	FOR	AFFORDABLE
HOUS	SING. IN	JC'	

By:	Jup.	hus lo	lef	
	STEPHEN	COLD,	President	

1.11 111

Date: 2.26.08

BOARD OF COUNTY COMMISSIONERS SEMINOLE COUNTY, FLORIDA

Date:
As authorized for execution
by the Board of County Commissioners at their , 20
regular meeting.

BRENDA CAREY, Chairman

County Attorney

Attachments:

Revised Exhibit "A-2" - Scope of Services Revised Exhibit "B-2" - Project Budget

REVISED EXHIBIT "A-2"

GENERAL SCOPE OF SERVICES

GENERALLY:

All capitalized words and terms herein shall have the same meanings ascribed to them in the attached Agreement and the First Second Amendment thereto.

CENTER shall develop at least seven (7) affordable rental housing units on property located in the City of Sanford, Florida for Very Low Income Senior Citizens. The CENTER shall use the funds issued by the COUNTY pursuant to this Agreement along with other funding to develop the real property and seven (7) rental housing units. No less than seven (7) rental housing units shall be constructed.

In no event shall any of the housing units be rented to persons other than Very Low Income Senior Citizen Households during the twenty (20) year Affordability Period.

SPECIFIC OBLIGATIONS:

1. The rental apartments compromising the Project shall be constructed in one multi-family building structure and shall consist of three (3) 1 bedroom/1 bath units each having approximately 648 square feet, more or less; two (2) 2 bedroom/1 bath units each having approximately 828 square feet, more or less; and two (2) 2 bedroom/2 bath units each having approximately 828 square feet, more or less. The Project shall be constructed on the parcel of real property located in the City of Sanford, Florida, legally described in paragraph 16 of this Exhibit. The Project shall also comply with all of the other terms and conditions of this Revised Exhibit "A-1 A-2" and Revised Exhibit "B-1 B-2" (Project Budget), attached to the Agreement.

- 2. CENTER shall prepare all documents required for bidding any and all aspects of the Project in accordance with legal requirements. The documents shall be submitted to the COUNTY for review and approval prior to commencement of the bidding process.
- 3. CENTER shall meet with the CD Administrator and his or her staff prior to and/or during the work description write ups to insure accuracy and quality of the final work product.
- 4. CENTER shall advertise for bids and provide bidders with a specific response period in accordance with legal requirements.
- 5. Following the close of the bidding period, the COUNTY and CENTER shall jointly review the bids received and bidder(s) qualifications. CENTER shall select, upon COUNTY approval, the bidders to be awarded the contract work. CENTER shall prepare, negotiate and execute a contract with the selected bidder.
- 6. CENTER shall prepare design plans and budgets for the Project which must be designed and constructed so as to conform to "Model Energy Code" or the Energy Star standards, whichever is applicable.
- 7. CENTER shall monitor and inspect all pre-development, development and design and construction activities to ensure compliance with this Agreement.
- 8. CENTER shall secure all necessary permits, zoning and other regulatory approvals, inspections and certificates required for all phases of the Project. CENTER shall pay all development, and building and other regulatory agency permit fees, impact fees, and utility connection fees as well as site work, drainage improvements,

environmental testing and remediation of soil contamination, it being expressly understood that HOME funds provided by the COUNTY under the Agreement and the First Amendment thereto may be used for such purposes up to an amount not exceeding the limits for same established in Revised Exhibit "B-1 B-2".

- 9. CENTER shall advertise for and process rental applications for the housing units. CENTER shall be responsible for verifying client(s) income eligibility for assistance.
- 10. The CENTER Project Manager shall be the liaison to the COUNTY and responsible for responding to all requests by the COUNTY.
- 11. No CENTER board member, employee, or any related family member of either shall receive or obtain gain or profit in the form of a real estate commission, appraisal contract fee or payment for any other related product or service for properties purchased or sold by them in accordance with this Agreement.
- 12. CENTER shall complete the Project by March 31, 2008 September 30, 2008.
- 13. CENTER shall limit the rents charged for all completed housing units to the Low Home Rent Limits for the respective bedroom sizes as published by HUD each year. for the Orlando Metropolitan Statistical Area. Those rent limits for 2006 are as follows:

14. CENTER shall not invest any more HOME Program funds in the

Project than is allowed by the HOME Maximum Subsidy Limits as published by HUD.

- 15. CENTER shall ensure the Project meets or exceeds the accessibility requirements established in 24 CFR, Part 8, implementing Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. §794).
- 16. The Project shall be developed on that certain parcel of real property located at the corner of Cedar Avenue and W. 3rd Street in the City of Sanford, Florida, the legal description and parcel identification number for which are as follows:
 - LOTS 6, 7, 8, 9 AND 10, BLOCK 5, TIER 11 OF E.R. TRAFFORDS MAP OF THE TOWN OF SANFORD, ACCORDING TO THE PLAT THEREOF RECORDED IN PLAT BOOK 1, PAGES 56 THROUGH 64 OF THE PUBLIC RECORDS OF SEMINOLE COUNTY, FLORIDA

Parcel Identification Number: 25-19-30-5AG-0511-0060

17. CENTER shall execute and record a Restrictive Use Covenant in the form of Exhibit "F" to the Agreement on the subject property limiting the use thereof to rental housing for Very Low Income Senior Citizen Households for twenty (20) years.

REVISED EXHIBIT B-2

PROJECT BUDGET

ACTIVITY	FUNDS
Development/construction of seven (7) affordable rental apartment units serving Senior Citizen households. 2003-2004 HOME funds 11902- 066604-580821	\$204,924.83
Development/construction of seven (7) affordable rental apartment units serving Senior Citizen households. 2004-2005 HOME funds 11902-066605-580821	\$188,025.00
Development/construction of seven (7) affordable rental apartment units serving Senior Citizen households. 2005-2006 HOME funds 11902-066606-580821	\$477,075.00
Payment of impact fees, utility connection fees, building and other development fees. 2002-2003 HOME funds 11902-066603-580821	\$70,612.00
Developer's fees per housing unit (to be paid in four equal installments at 25%, 50%; 75% and 100% of total project completion). 2005-2006 HOME funds 11902-066606-580821	\$88,000.00 (\$12,571.43 for each of seven rental units)
Total	\$823,712.00 \$1,028,636.83

Balagia, Buddy

From:

William F. Newman [wfnewman@bellsouth.net]

Sent:

Monday, January 28, 2008 6:31 PM

To:

Balagia, Buddy

Subject:

Cedar Grove contract amendment



William F. Newman.vcf (414 B

Buddy,

In response to your request for additional details concerning the delays on this project, I have reviewed my documents and submit the following:

Site engineering and architectural design were initiated in January, 2007. In February, 2007, preliminary plans were discussed with city of Sanford engineering staff. Soil tests performed in February and repeated in March indicated subsurface conditions which required additional design work on the site development plan. Architectural design revisions caused further delay in the completion of final engineering plans for the site.

Site development plans were formally submitted to the city of Sanford on May 24, 2007. Architectural plans were submitted with the site plans, but were not concurrently reviewed by the city.

Site plan review comments issued by city on July 24, 2007. Revised plans submitted to city on August 28, 2007. Plans approved on October 29, 2007.

Site plan permit issued by city on December 4, 2007 (dated November 17, 2007).

Permit application was submitted to St. Johns River Water Management District on June 26, 2007. Report of review findings received from SJRWMD on July 25, 2007. Report of geotechnical engineer's additional tests submitted to SJRWMD on August 17, 2007. Second review response issued by SJRWMD on September 12, 2007. Second response submitted to SJRWMD on September 21, 2007.

SJRWMD permit issued on November 5, 2007.

Florida Dept. of Environmental Protection contractor completed final soil tests at the site on December 7, 2007.

Building permit approved on January 28, 2008.

Site development contractor started work on December 11, 2007.

Bill Newman

Balagia, Buddy

From: wfnewman@bellsouth.net

Sent: Monday, February 18, 2008 1:40 PM

To: Balagia, Buddy

Subject: Second contract amendment for Cedar Grove Apartments

The additional funds are needed for the Cedar Grove project due to budget overruns as follows:

- Soil tests revealed a higher seasonal water table than anticipated, which affects stormwater design and requires off-site stormwater management
- Stormwater retention ponds had to be re-designed to be shallower, thus affecting the site plan and requiring redesign
- New runoff treatment compliance by SJRWMD imposed additional requirements
- Soft costs increased due to additional design work
- Arbor charges of \$25,000 were assessed due to the necessity to remove all trees on site because of design configurations required by both the City of Sanford and SJRWMD.

These cost overruns both delayed and increased the cost of construction. The additional HOME funding will mitigate the need to increase private mortgage financing by the Center and thereby assure affordable HOME Program rents. The Second Amendment also establishes expenditure thresholds.